

Customer Letter - P3 and P4

PRODUCT DISCONTINUATION NOTIFICATION

Dear Hologic Customer,

As a valued Hologic customer, you have our commitment to provide you with the highest quality customer service, product support and technologically advanced products. We pride ourselves in being the leading manufacturer of Women's Health products, a goal that could not be achieved without customers like you. Unfortunately, the increasing scarcity of replacement components for older equipment makes it difficult for us to support certain components indefinitely.

After careful consideration, it is necessary to discontinue service and support for the following components that were included in early versions of ImageChecker CAD[®] (last manufactured in 2006): Omni-Tech P3 computer and Omni-Tech P4 computer.

As of April 15th, 2014, we will continue to provide phone support, onsite service support, and materials based on the availability of replacement parts for these systems. Every effort will be made to service our current customers through April 15th, 2015.

Hologic is focused on maintaining a market lead position in digital CAD and in innovation by delivering the best detection performance and by offering new features and enhancements available in the latest digital CAD platform, Cenova[™].

Customers wishing to continue using Hologic ImageChecker CAD[®], upgrades to the latest Cenova platform are available for sale. Please contact the Customer Service department or your local Hologic Account Manager for more information.

For all questions concerning this Discontinuation Notice or for information on upgrading to the latest Cenova platform, please contact Hologic Customer Service at 1-866-243-2533

Sincerely,

Roger D. Mills

Roger Mills,
Group SVP GM, Service and Operations