# Compass<sup>™</sup> Stainer Operator's Manual

# HOLOGIC®



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For Use With Version 1.x.y Software

US English AW-18006-001

Caution: Federal law restricts this device to sale by or on the order of a physician, or any other practitioner licensed by the law of the State in which the practitioner practices to use or order the use of the device and are trained and experienced in the use of the Compass<sup>TM</sup> Stainer.

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Changes or modifications to this unit not expressly approved by the party responsible for compliance could void the user's authority to operate the equipment.

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#### **OVERVIEW OF THE COMPASS™ STAINER**

The Compass Stainer is an automated stainer designed for use in cytology/anatomical pathology laboratories as a stand-alone, bench top unit for staining histologic and cytologic samples on slides.

The system must be operated only according to the instructions contained in this manual and only for its intended use as defined above. Any other use of the system is considered improper and voids the warranty!

These instructions are for use in the United States. If you are in another country, follow the instructions in the file called "English" with the part number AW-19788-001. The instructions for using the Compass Stainer are the same regardless of the instrument color.

The Compass Stainer must be operated only by trained laboratory personnel. As with all laboratory procedures, universal precautions should be followed.

The Compass Stainer offers flexibility and programmability for routine and special stains of samples mounted on glass slides. This bench top unit contains 24 stations. Specific functions of some of these stations are as follows.

Station Number/Name	How Many	Function
LOAD	1	Load Station
UNLOAD	1	Unload Station
1 - 22	22	Reagent Stations

The stations are organized in a circular fashion and are numbered in clockwise direction on the platform. LOAD and UNLOAD Stations are located in the front of the unit. The station numbers for the reagent stations (1 - 22) are clearly laser etched on the platform.

This manual covers information about initial set up, programming test protocols, and slide staining operations only.

#### **Materials Provided**

The following items are included when the Compass Stainer is delivered for installation. (These items may vary according to your order.)

Part Number	Description	Quantity
ASY-05576	Compass Stainer	1
0EM-01078	Reagent Containers with Lids	24
51873-001	Sakura 20-Slide Rack	4
0EM-01100	Adapter (Hanger) for Sakura or Leica Slide Rack	4
50077-013	Fuse (pack of 2 fuses)	1 spare set (1 set installed in the unit)
5008*-001	Line Cord (* country specific)	1
MAN-06370-001	Operator's Manual, English Text and CD with translations	1
0EM-01081	Charcoal filter	2



0EM-01084	Fume Shield	1

#### **TECHNICAL SPECIFICATIONS**

#### **Electrical Characteristics**

#### **Power Input**

Voltage: 100–230 VAC, 50/60 Hz

Power: 1.0 Amp max

#### **Fuse Rating**

1 Amp x 250 volts Slo-Blo (Time Delayed) fuse

#### Display

5 volts dc, max 0.5 amp, 8 lines x 20 characters per line presentation, LCD with white LED back light.

#### Keyboard

Membrane keypad with 20 keys

#### **USB Flash Drive Interface**

USB 2.0 (low power) Flash Drive interface to exchange Programs

#### **Physical Characteristics**

Dimensions:

Width:	32" (81 cm)	Additional required clearance 6" (15 cm)
Depth:	31" (79 cm)	Additional required clearance 6" (15 cm)
Height:	16" (41 cm)	Additional required clearance 12" (30 cm)

Weight:

Actual Weight: 55 lbs (25 kg) Max – without reagents in the container Shipping Weight: 110 lbs (52 kg)

#### **Operating Environmental Conditions**

All Compass Stainer products are laboratory systems and should be used ONLY in laboratories with the following conditions:

Indoor use Only	
Ambient Temperature	15° C to 35° C (59° F to 95° F)
Relative Humidity	20-80% non-condensing
Ambient Pressure	29"-31" (740-790 mm) of Hg
Altitude	Less than 6500 feet (Less than 2000 Meters)



#### **Storage/Transportation Conditions**

Temperature	10-40°C (50 to 102°F)
Humidity	15-80% non-condensing
Pressure	28"-32" (70-80 mm) of Hg

#### **Functional Capabilities**

Number of Stations	24
Dedicated Stations	2: one Load Station and one Unload Station
Reagent Stations	22
Reagent Volume	350 - 360 ml
Number of Programs	Up to 15
Steps in a Program	Up to 35
Step Duration	10 seconds up to 99 Minutes 59 Seconds per step (programmable in 1 second increments)
Cinculture a sure Dres associ	I up to 1 was sont wasks at a time

Simultaneous Processing Up to 4 reagent racks at a time

#### **Installation Category**

In reference to Installation category as defined in UL 61010-1 standard, the Compass Stainer products are categorized as Category II systems.

#### **Pollution Degree**

In reference to Pollution Degree as defined in UL 61010-1 standard, the Compass Stainer products are categorized as Pollution Degree 2

#### SAFETY, EMI AND EMC STANDARDS

This system has been built and tested in accordance with the following safety regulations on electrical measuring, control, regulating and laboratory devices: IEC 61010 - 1, 2nd Edition.



#### **Compass Stainer System Hazards**

#### Symbols Used On the Instrument

Symbol	Title	Description	Standard Information
	Caution	To indicate that caution is nec- essary when operating the device or control close to where the symbol is placed, or to indi- cate that the current situation needs operator awareness or operator action in order to avoid undesirable consequences	ISO 7000 Graphical symbols for use on equipment, symbol 0434B
<b>F</b>	Caution, risk of electric shock	To identify equipment that has risk of electric shock	IEC 60417 Graphical symbols for use on equipment, symbol 5042
	Fuse	To identify fuse boxes or their location.	IEC 60417 Graphical symbols for use on equipment, symbol 5016
[SN]	Serial number	Indicates the manufacturer's serial number so that a specific medical device can be identi- fied.	ISO 15223-1 Medical devices— Symbols to be used with medi- cal device labeling and informa- tion to be supplied, Section 5.1.7
IVD	In vitro diagnostic medi- cal device	Indicates a medical device that is intended to used as an in vitro diagnostic medical device	ISO 15223-1 Medical devices— Symbols to be used with medi- cal device labeling and informa- tion to be supplied, Section 5.5.1
	Manufacturer	Indicates the medical device manufacturer, as defined in the EU Directives 90/385/EEC, 93/ 42/EEC and 98/79/EC	ISO 15223-1 Medical devices— Symbols to be used with medi- cal device labeling and informa- tion to be supplied, Section 5.1.1
$\sim$	Date of manufacture	Indicates the date when the medical device was manufac- tured	ISO 15223-1 Medical devices— Symbols to be used with medi- cal device labeling and informa- tion to be supplied, Section 5.1.3



EC REP	Authorized Representa- tive in the European Com- munity	Indicates the Authorized Repre- sentative in the European Com- munity	ISO 15223-1 Medical devices— Symbols to be used with medi- cal device labeling and informa- tion to be supplied, Section 5.1.2
REF	Catalogue Number	Indicates the manufacturer's catalogue number so that the medical device can be identified	ISO 15223-1 Medical devices— Symbols to be used with medi- cal device labeling and informa- tion to be supplied, Section 5.1.6
Ι	"On" power	To indicate connection to the mains, at least for mains switches or their positions, and all those cases where safety is involved.	IEC 60417 Graphical symbols for use on equipment, symbol 5007
0	"Off" power	To indicate disconnection from the mains, at least for mains switches or their positions, and all those cases where safety is involved	IEC 60417 Graphical symbols for use on equipment, symbol 5008

#### Location of Labels on the Instrument



Figure 8-1 Rear of the Compass Stainer



#### **Important Safety and Operational Information**

- This instruction manual includes important information related to the operating safety and maintenance of the system and it is an important part of the product.
- Obtain, review and retain the Safety Data Sheets (SDS) for the reagents used from the manufacturers of the reagents. Follow the safety precautions and disposal recommendations provided in SDS.
- Caution flammable liquids. Keep away from fire, heat, sparks and flame. Be sure to close the fume shield cover when instrument is in use.
- Caution glass. This instrument processes microscope slides, which have sharp edges. Use caution when handling glass slides.
- Caution moving parts. Be sure to keep hands away from the transport arm mechanism while the instrument is operating. Keep the fume shield doors closed while running the instrument.
- As with all laboratory procedures, universal precautions should be followed.

#### Disposal

The system or the parts of the system must be disposed of according to prevailing local applicable regulations.

#### **Disposal of the Instrument**

#### **Disposal of Waste Electrical and Electronic Equipment (WEEE)**

Hologic is dedicated to meeting country specific requirements associated with the environmentally sound treatment of our products. Our objective is to reduce the waste arising from our electrical and electronic equipment. Hologic realizes the benefits of subjecting such WEEE equipment to potential reuse, treatment, recycling or recovery to minimize the amount of hazardous substances entering the environment.

#### Your Responsibility

As a Hologic customer, you are responsible for ensuring that devices marked with the symbol shown below are not placed into the municipal waste system unless authorized to do so by the authorities in your area. Please contact Hologic (see below) prior to disposing of any electrical equipment provided by Hologic.

#### Symbol Used on the Instrument



Do not dispose in municipal waste.

Contact Hologic (see below) for information regarding proper disposal.



#### Reclamation

Hologic will provide for the collection and proper reclamation of electrical devices we provide to our customers. Hologic strives to reuse Hologic devices, subassemblies, and components whenever possible. When reuse is not appropriate, Hologic will ensure the waste material is properly disposed of.

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	web:www.hologic.com



## INSTALLATION

#### **WARNING:** Service installation only.

The Compass Stainer must be installed by personnel who have completed Hologic Service Training.

#### **Action Upon Delivery**

Inspect the packing cartons for damage. Report any damage immediately to the shipper and/or Hologic Technical Support as soon as possible.

Leave the instrument in the packing cartons for Hologic Service installation.

Store the instrument in a suitable environment until installation (cool, dry, vibration-free area).

Retain all packaging material for the duration of the warranty period.

#### **Preparation Prior to Installation**

A pre-installation site assessment is performed by Hologic Service Personnel. Be sure to have prepared any and all site configuration requirements as instructed by Service personnel.

#### Location

Locate the Compass Stainer near (within 3 meters) a 3-wire grounded power outlet that is free of voltage fluctuations and power surges. If your system is configured with the optional UPS (uninterruptable power supply), the UPS will be plugged into the electrical outlet and the stainer plugged into the UPS.

Be sure the table or bench where the stainer is located can support a weight of 100 lbs (46 kg). The system must be on a vibration-free surface.

The Instrument must be installed in an area in the laboratory that is well ventilated and free from any ignition sources. The chemicals used in the Compass Stainer are flammable and noxious and the system should not be operated in rooms with explosion hazards.

The instrument must not be located in direct sunlight or under a source of light that has a high ultra violet light content.

If the laboratory's bench depth is too shallow, the instrument may be allowed to overhang the table by no more than 7 inches (18 cm). For stability, the rear 8 feet must be securely positioned on the table.

*Note:* Adequate clearance is necessary on the rear of the instrument.

Please review the section on hazards and safety before operating this unit (page 8.10).

#### **Moving the Compass Stainer**

**CAUTION:** the system weighs approximately 55 lbs (25 kg) and should always be moved by at least two people.



The Compass Stainer should be handled with care. Prior to relocating the stainer, unload any items which may spill or break. Shut down the stainer. Disconnect power to the unit by removal of the power cord from the electrical outlet or the UPS, depending on your configuration.

If the stainer must be moved, it should be grasped and lifted by the bottom of the housing.

If the stainer is to be shipped to a new location, please contact Hologic Technical Support. (Refer to Service Information, page 8.40.)

#### **Storage and Handling Post Installation**

The Compass Stainer may be stored where it is installed. Be sure to clean and maintain the stainer as described in the Maintenance section of this manual, page 8.38.

#### **Power on the Compass Stainer**

#### WARNING: Grounded Outlet, Moving Parts

The power switch to the stainer is located on the rear of the unit. Refer to Figure 8-3. Press the rocker switch to the ON position. The interface will display software version and a message that the mechanisms are initializing while the system starts up and then standby screen will appear when the stainer is ready for use.

*Note*: The Compass Stainer can be left ON or you can choose to power it down when not in use. For shut down or extended shut down, see page 8.14.

COMPASS STAINER

HOST SW: 2.00 IOC SW: 0.85

REMOVE ALL RACKS PRESS ENTER

Startup Display

COMPASS STAINER

ADD SLIDES AT LOAD STATION, THEN PRESS RUN.

Standby Display

The startup display shows the software versions of Master Controller software and IO Controller Software. It also prompts the user to remove all sample slide racks from the system before the system begins mechanism initialization.

When the user presses the ENTER key, the system assumes that there are no racks in the system and that the user's hand or fingers are not obstructing the path of the transport mechanism. While the system initializes the transport mechanism, the transport mechanism can move across the UNLOAD and LOAD stations. During normal operation of the system the transport arm never crosses from UNLOAD to LOAD stations to avoid accidental obstruction by the user while loading or unloading a sample rack.



#### **Shutdown Procedure**

Remove all racks, cover all baths, close the fume shield.

The Stainer can be left ON when not in use or it can be powered down.

To power down, press the On/Off switch on the rear of the stainer to OFF.

For **extended** shutdown or if the stainer is to be taken out of service, remove any items that may be on board and close the fume shield. Press the On/Off switch on the rear of the stainer to OFF. Completely remove power to the stainer by unplugging the power cord from the power source.

#### System overview

Major functional areas of the Compass Stainer are shown in the following figures.



Figure 8-2 Compass Stainer - Front View





Figure 8-3 Compass Stainer - Rear View

#### **Description of Various Functional Areas:**

**Display** The Compass Stainer uses a 20 character wide x 8 line alpha-numeric passive LCD display for an operator interface. The user can adjust the contrast of the displayed information in the service mode to obtain the clearest text, based on User's viewing angle.

**Fume Shield** The cover helps minimize the reagent fumes escaping to the ambient air. It also allows the user to observe the progress of the processing.

**The Transport Arm Mechanism** The transport arm mechanism provides two types of travel to the slide rack – up/down (z-axis) and rotary. Up/down motion allows immersing, agitating and



removing of the sample slide racks from a reagent station and the rotary motion transports the slide rack from one station to another station.

**USB Data Port** The operator can use one of the Utilities to upload the user programs to an optional external flash drive. The USB Flash Drive must be inserted into the USB Port in the rear of the unit. The Utility mode software also allows for downloading programs from the drive.

It should be noted that when programs are downloaded, all the programs in the system memory are erased except for Program 1 (ThinPrep Imaging protocol) and only the programs in the USB Flash Drive are loaded.

#### Keypad

The Compass Stainer uses a membrane-style keypad with 20 keys. For user convenience, the keys are arranged in three functional groups. The first group is for numeric entry; it includes the number keys (0 - 9), CLEAR and ENTER. The second group is for programming and running the specimen processing protocols, and includes the RUN, PROG, REVIEW and STOP keys. The third group, consisting of the UP and DOWN ARROW keys, UTIL and SVC, is used to set up and maintain the system.



Figure 8-4 Compass Stainer Keypad

The keypad has the following Keys:

KEY FUNCTION

These keys are used to provide a numeric entry.

0-9:



CLEAR:	Use this key to delete a programmed step from a processing protocol. Press the CLEAR key when requested to erase stored information (e.g. to delete Stored Programs).
ENTER:	Use this key to accept or confirm the Numeric Data entry just made.
仓争	Arrow Keys are used to scroll through selection menus, and to raise and lower the transport mechanism.
RUN:	Use this Key to initiate a RUN.
PROG (PROGRAM):	Use this key to start entering processing steps for a new program.

UTIL (UTILITY): This key allows access to various Utility functions to set up the system as well as to view the status of the last Run.

- REVIEW: Use this key to review programs that have previously been created and to edit programs that have previously been stored.
- SVC (SERVICE): This key provides access to various functions for servicing and troubleshooting the system. Access to the Service Mode Function is password protected and is intended for Hologic Service Personnel use only.
- STOP: This Key is used to either Pause or Stop a Run in progress or exit various Operator Interaction Modes.

The user interactions with the system are divided into the following categories:

- 1. Program, Review and Edit processing protocols
- 2. Running programmed protocols
- 3. Utility Functions (System setup, Review Last Run, etc.)
- 4. Service Functions (Troubleshooting information)

The system powers up in the Standby Mode. During Standby mode the mechanisms are not moving. From Standby mode, the user must press ENTER to initialize the system - the transport arm moves clockwise through all positions, stopping at Station1.



The user can start a slide staining run by pressing the RUN key or select the UTILITY mode by pressing UTIL. Once in RUN mode, the user can add another rack without exiting the RUN mode or can initiate a PAUSE or CANCEL the run. Once the run is completed for all the racks that are running, the system will enter the Standby Mode.

Several examples of display and keypad interactions are described below to clarify some of the conventions and the nomenclature used in the displayed messages. Please contact Technical Support if you have any questions or need further assistance.



## **OPERATION**

#### **Operating Procedure Overview**

- 1. Power ON, refer to page 8.13 for instructions.
- 2. Press ENTER to initialize the system.
- 3. Ensure that all stations have reagent containers.\*
- 4. Remove all the lids from the reagent containers.\*
- 5. Remove all slide racks (if any are present) from the Stainer. \*

\* Note that the UP arrow can be pressed to elevate the transport arm if it is blocking access to a station. Be sure to press the DOWN arrow when finished.

- 6. Ensure that proper reagents are loaded in the Stainer at proper locations for the protocols that you will be running.
- 7. Place a rack of slides in the LOAD station.
- 8. Press the RUN key. The system will prompt for the desired program number, which the user enters via keypad and presses ENTER again.
- 9. The system will confirm that the selected program exists in the non-volatile memory. If the program exists in the system memory, the system will prompt for pressing the ENTER key to continue. The system initializes the mechanisms and the rack will be picked up within next 10 seconds. The processing will begin.
- 10. Once the rack has been picked up from the Load Station, you can add another rack for processing.
- 11. When the staining is completed, the Stainer will put the processed rack in the UNLOAD station. Remove the rack from UNLOAD station and press ENTER to notify the system that the rack has been removed and it is okay to place another rack in the UNLOAD station. Failure to remove the processed rack in a timely manner may delay the processing of the other racks.

#### **Run a Program**

#### Start a Run - Single Rack

To start a program, first load the reagents needed for the staining program in proper sequence. Ensure that there are no racks or any other obstructions for the transport mechanism. Load the slides for staining in a slide rack and place the rack in the LOAD station and close the fume shield cover.

Press the RUN key and the software will prompt for the program number as shown below:





Pre-loaded program for use with ThinPrep Imaging

User-configured stain program

Once a desired program number is entered (program number followed by the ENTER key), the software will check if the selected program exists in the memory. If the program exists in the memory, the system will start the execution of the program once the user presses ENTER.

The transport mechanism is initialized first and "MOVING THE RACK..." message is displayed. Once the rack is at a station, the run time status is displayed as follows:





The Station Time and Program Time displayed in the above screen are time left at the station and for the run respectively, and count down by one second. Note that Program Time also includes the transition time between stations: elevation of the rack, rotation of the arm, lowering the rack into the bath.

To add another rack, the user has to place the new rack in the LOAD station, press the RUN key and follow the prompts on the display to remove bath covers and press ENTER to begin the run.

#### Pause or Stop a Run

To Pause or Stop the run, the user presses the STOP key and follows the prompt as displayed: press RUN to resume the run; press STOP to cancel the run.

**** P	AUSE! *	****
RUN:	RESUME	RUN.
STOP:	CANCEL	RUN.

U = raise transport arm to full height

**Note:** If the transport arm was raised during pause, the user must lower the transport arm before resuming a run

RUN = resume run STOP = cancel run

It should be noted that creating a PAUSE may extend the station times of the racks being processed at the current stations. While initiating a Pause, if the transport mechanism motion (removing a rack, rotating to another station with or without a rack, or lowering the rack at a station with agitation) had already begun, that specific motion will be completed unless the user presses STOP again to cancel the run.



If the user presses the STOP key to cancel the run, the following screen is displayed.

RUN WAS CANCELLED! REMOVE THE RACKS, THEN PRESS ENTER.

The user can press the up or down arrow keys to move the transport mechanism at this point to lift the rack from the reagent station and remove it without pushing the transport mechanism sideways.

#### **Completion of a Run**

When processing of a rack is completed, the system drops the completed rack in the UNLOAD Station, beeps 5 times and prompts the user to remove the rack. Only after the user confirms that the rack is removed by pressing ENTER, can the system begin the next run.

When the user presses the ENTER key after removing the rack, the transport mechanism is reinitialized and the Standby Screen is displayed.

> REMOVE SLIDE RACK FROM UNLOAD STATION THEN PRESS ENTER.

System prompts user to remove the slide rack from the UNLOAD station.

COMPASS STAINER

ADD SLIDES AT LOAD STATION, THEN PRESS ENTER.

The System returns to the standby display

#### **Run Multiple Racks**

The Compass Stainer is designed to run multiple slide racks at the same time and optimizes a schedule to reduce overall staining time while respecting any steps with critical timing. The following guidelines apply when running multiple racks in the stainer simultaneously.



- If subsequent racks are run after the first rack has begun, the system will only run the same program for the other racks.
- The user must wait until a rack is picked up from the Load Station.
- When a rack is already running and a new slide rack is inserted into the Load Station, the software must determine the optimal schedule to run all racks simultaneously. This processing may take several seconds so a "Please Wait..." message will appear on the screen. Please note that the stainer will finish any current motions before the scheduling calculation begins.
- When a new slide rack is inserted and the stainer is in the middle of processing an existing rack in a station marked as critical (Step Criticality=Yes), the scheduling of the new rack may be delayed. Once the existing rack has exited the critical station the new rack will be scheduled as usual.
- Running multiple racks at the same time is more efficient than waiting until each rack is completed before starting the next one. However there are situations when there is insufficient time to process additional racks and not adversely affect the racks already in progress. In those situations the new rack may not start processing immediately and its processing may be delayed until the completion of the racks currently being processed. It is recommended that each user analyze the set of steps that will be run and the desired throughput to determine the maximize number of racks to run at one time.
- The user should remove the processed racks as soon as possible to avoid delays and extension of station times for the remainder of the racks.
- The Compass Stainer can process up to four (4) racks simultaneously. It will not allow the user to start a fifth rack while other four racks are being processed. The rack # on the display will increment with each additional rack up to '4' and then return the counter to '1' if subsequent racks are added.

To add another rack, the user has to place the new rack at the LOAD station, press the RUN key and follow the prompts on the display.



Press the ENTER key to proceed with a subsequent rack.





Second rack waiting

Second rack in progress

Load a third rack in the LOAD station and press RUN.

PGM 1 IS RUNNING

YOU MUST SELECT THE SAME PROGRAM.

ENTER: RUN SAME PGM. STOP: DO NOT RUN. 2 03 00:10 00:41:36 3 01 00:58 00:57:21 \_ \_\_\_\_:\_\_\_:\_\_\_:\_\_\_ RUN: ANOTHER RACK STOP: PAUSE / CANCEL

1 05 04:21 00:23:51

PT:

Same program message is displayed. RUN to continue

Third rack in progress

R: S: ST:

#### Pause or Stop a Run of Multiple Racks

To Pause or Stop the run, the user presses the STOP key and follows the prompt as displayed: press RUN to resume the run; press STOP to cancel the run.

```
***** PAUSE! *****
RUN: RESUME RUN.
STOP: CANCEL RUN.
```

Note: Cancel Run will cancel ALL racks in progress!!



#### **Completion of Multiple Racks**

When processing of a rack is completed, the system drops the completed rack in the UNLOAD station, beeps 5 times and prompts the user to remove the rack. Only after the user confirms that the rack is removed by pressing ENTER, will the system place another rack in the UNLOAD station. While a completed rack is waiting to be removed, the system will continue to process other racks (if they are already running) until it can no longer move a rack to its desired destination. At that point, all running racks will experience longer station times until the completed rack removal is acknowledged by the user.



System prompts user to remove the slide rack from the UNLOAD station. Note that the display stays at this screen until ENTER is pressed.



Example of rack 1 complete, while racks 2 and 3 continue processing.

When the user presses the ENTER key after removing all the racks, the transport mechanism is reinitialized and the Standby Screen is displayed.

#### Completion of Multiple Racks When Running the ThinPrep Stain Protocol

The system will remove racks when completed as explained previously but while a completed rack is waiting to be removed, the system will continue to process other racks (if they are already running) and place subsequent racks **in the last available "non-critical" station** until it can no longer move a rack to its desired destination.

#### **Create, Review and Edit Programs**

The Compass Stainer allows you to create, review, or modify programs (stain protocols). Usercreated protocols are identified only by their program number and cannot be given an alpha-numeric name.

When the system is in Standby mode, the user can:

- press PROG to begin programming a new protocol
- press REVIEW to look at the contents of a program that already exists, or to modify one or more steps of a pre-existing program



The Compass Stainer can store up to 15 staining protocols or programs, with the first one pre-loaded and locked to accommodate the ThinPrep<sup>®</sup> Stain Protocol for use on the ThinPrep Imaging System. Each program can have up to 35 steps. While running a program the user must place appropriate reagents at proper stations for running a program. If the user desires to run multiple racks, only one program can be used for all racks in that series of runs.

#### **Parameter Definitions**

While programming a processing step, the following five parameters are entered for each step:

- 1 Station Number
- 2 Duration
- 3 Is Station Time Critical or Not
- 4 Is Agitation needed upon Rack Entry or Not
- 5 Exit Speed of the Rack upon completion of the station time

**Station Number:** The Compass Stainer has 24 stations. The stations are labeled as LOAD, UNLOAD and Stations 1-22. At LOAD Station a new rack is placed by the user. The system places the slide rack at UNLOAD Station upon completion of the staining program. While creating a Program, the user does not program LOAD and UNLOAD stations – these stations are implied and are always added in the Program. A valid Station Number value is between 1 and 22.

**Duration:** The time duration for a step ranges from 10 seconds (00:10) to 99 minutes and 59 seconds (99:59), programmable in 1 second increments. If a longer station time is desired, the user must select the next step at the same station with the remainder of the time. The system will pick up the rack momentarily out of the station and put it back in (with selected agitation).

**Critical Time:** Criticality is a feature that ensures a rack is not left submerged in a station for longer than the specified duration time. The selection choice is YES/NO. If the step is flagged as critical by selecting the "Yes" option, the duration at the selected station will not be extended to accommodate multiple rack processing.

**Agitation:** Agitation is a feature that relies on the Transport Mechanism Arm to move the slide rack in an up and down motion to ensure even stain distribution based on the agitation setting. Agitation can be turned on or off for a station by selecting "Yes" or "No", respectively. Agitation is performed only upon entry into a reagent station. Number of Agitation dips during agitation and the height of the agitation dip are set up by a Utility Mode menu selection. These selections apply to all stations of all programs.



**Exit Speed** The Compass Stainer allows a selection between Normal and Fast exit speed. Normal speed allows the rack to be removed slowly to minimize reagent carry over from one station to next by allowing more time for the reagent to drain from the rack and slides.

#### **Parameter Entry/Selection Scheme**

**ENTER** The ENTER key accepts any new numerical data entry (if within a valid range) and advances to the next parameter option selection. If no new data entry was made, it simply advances to the next parameter selection.

**Number Keys** Number keys are used in two different ways. If a parameter field needs numerical data (Station Number and Station Time), the number keys provide that information. For other fields (Criticality, Agitation and Exit Speed) only 0 and 1 keys have specific meanings. By pressing 0, the user can select NO for Criticality and Agitation, and NORMAL SPEED for the Exit speed. By pressing 1, the user can select YES for Criticality and Agitation, and FAST Speed for the Exit speed.

**Arrow Keys** Allows the user to go from one step to another. In Program Mode, pressing the  $\bigvee$  Down Arrow key automatically creates a blank entry for entering a new step in the program. In Review Mode, when the last step of the program being reviewed is displayed and the user presses the  $\bigvee$  Down Arrow key, the system asks the user if a new step needs to be entered.

**STOP** The STOP key notifies the system that the user wants to exit the task/mode that is currently active: During Program and Review Modes pressing the STOP key will be an indication that the creation of new program or the review and edit of an existing program is completed by the user. If a new program was being created or an existing program was modified, the system will prompt the user whether the new data should be saved or not.

**CLEAR** In Review Mode, the CLEAR key is used for deleting a step of an existing Program. A step cannot be deleted in the Program Mode.

The CLEAR key is NEVER used to clear a numeric data entry. To clear a numeric data entry the user simply has to keep on pressing extra zeros until only zeros are displayed in the field and then enter the new number.

**PROG** The PROG key serves two purposes:

- In **Standby Mode**, pressing the PROG key initiates programming of a new staining protocol.
- In **Review Mode**, pressing PROG key allows the user to insert a new step just above the currently displayed step.



#### **Create a New Program**

When the PROG key is pressed, the following information is displayed.



This screen shows the function of different keys for programming a run. The Up and Down arrow keys move from one step to another, the STOP key allows to exit the programming mode and the ENTER key accepts the numerical data and moves to the next parameter field. '0' and '1' keys are used to select NO and YES or Normal and Fast Exit Speed values.

Enter a program number 1 - 15. (Program 1 is pre-loaded and cannot be edited or deleted.) The system searches for the selected program. The following screen is displayed briefly.

CHECKING MEMORY FOR EXISTING PROGRAMS.

PLEASE WAIT...

If the selected program already exists (for example '3') the following screen will be displayed.



	]
PROGRAM 03 EXISTS!	If a program already exits,
FROGRAM 05 EXISTS:	REVIEW = view program
REVIEW: VIEW PROGRAM	CLEAR = erase entire
CLEAR: ERASE IT.	program
STOP: EXIT.	STOP = exit and return to main screen

If a program does not exist, the display presents step 1 of a program. The operator programs the actions for the step as described below.

Step # (1-35 possible)	STEP 01	L		
Program # (1-15 possible) —	PROG 03	3		
	(1) — STA		<mark>(2)</mark> TIME	$\mathbf{Q} = \text{next step}$
5 fields to enter actions for that program step -	*00 (3)	(4)	00:00 (5)	STOP = exit
numbered in red to	CRIT	DIP	EXIT	CLEAR = delete step
demonstrate the sequence	NO	YES	NORM	
* indicates the field being edited				

The first two lines of the display show the step number and the program number that is being created. The fourth line of the display shows that the station number and the station time have not been programmed for this step yet. An asterisk symbol ('\*') under STA indicates that the Station number entry is expected. The last two lines of the display show that Criticality has been selected as 'Not critical', Agitation (dipping) and 'Normal exit speed' has been selected by default for this step. The user can enter a station number followed by ENTER key and the asterisk symbol ('\*') will move to the TIME selection. Station number and Station Time parameters need numerical entry followed by ENTER key. The other three parameters – Criticality, Dipping and Exit Speed – are selected by pressing 0 or 1 key for desired value.

The ENTER key can be used to go from one parameter to another. Once all the parameters for a given step are appropriately set, the user may press the down arrow key to move to the next step. If all steps are programmed for a given program, press the STOP key. At this point the user may:

- Save the newly created program by pressing ENTER
- Exit without saving and lose the new program by pressing CLEAR



The following screen is shown.



Saving the program

Deleting the program

The user can save the program by pressing the ENTER key and the screen shown above will be displayed while the system is saving the program in the non-volatile memory.

Once the program is saved, the Standby screen is displayed.

#### **Review and Edit a Program**

An existing program can be reviewed and edited by the user by pressing the REVIEW key followed by the program number. The system will check memory for existence of that program.

The first step of the selected program is displayed in the same manner as if a new step was being programmed as explained above, however, the previously saved parameter values of the step are displayed. The user can navigate the steps by pressing up or down arrow keys, can change the parameter values or exit as explained before.

In the event the down arrow key is pressed when the last step is being displayed, the system asks if a new step needs to be added at the end by displaying the following screen.



# ADD ANOTHER STEP?

#### 1 = YES0 = NO

Press 1 to add another step Press 0 for no new step

(return to previous screen)

If the user presses '0' to indicate that a new step is not needed, the system returns to the last screen displayed. To end the review, press STOP to exit.

#### Insert a Step

While reviewing a program, you can insert a step just above the step that you are reviewing. Press PROG key to start inserting a step and fill in the Station, Time, Criticality, Dip and Exit fields, as shown on page 8.29. All fields must be entered, or a system warning appears:

STEP IS NOT COMPLETE ENTER: FINISH STEP CLEAR: QUIT NOW!

Press ENTER to finish the step (and any remaining steps, too)

Press CLEAR to quit immediately (no changes made)

When all fields for the inserted step are complete, press the *\*arrow to review any steps remaining in the program.

If editing was made to the program during a review, a message will be displayed when STOP is pressed, prompting the operator to save or clear the edits:

ENTER: KEEP CHANGES. SAVE PROGRAM. CLEAR: LOSE CHANGES. DO NOT SAVE!



#### Delete a Step

To delete the step being reviewed, press the CLEAR key. The following warning is displayed:

WARNING: DELETING CANNOT BE UNDONE
ARE YOU SURE?
1: YES, DELETE STEP 0: NO, DON'T DELETE

Delete cannot be undone. Press 1 to delete the step Press 0 to cancel delete action

In the Review Mode, the user can erase the existing program from the memory by pressing the CLEAR key. To exit the review mode and go back to the standby screen, the user can press STOP.



#### **Utility Menu**

The software provides access to the following Utility functions when the UTIL key pressed.

1 CONTRAST 2 AGITATION 3 PROGRAMS 4 PASSWORD 5 EVENT LOG SELECT UTILITY 1-5

#### Contrast

Contrast utility allows the user to adjust the contrast of the LCD display for best looking display from the desired viewing angle. Use the  $\uparrow \downarrow$  keys to adjust the contrast and then press STOP to save the setting and exit.

CONTRAST UTILITY: USE  $\uparrow \downarrow$  KEYS TO ADJUST CONTRAST ON THE DISPLAY. PRESS STOP TO EXIT.

#### Agitation

Agitation utility allows the user to select the number of dips and the agitation stroke height during run. The number of dips can be set to any number between 1 and 10, inclusive. The dipping stroke can be set to either a 20 mm or 30 mm height.



PRESS 1 TO SELECT THE NUMBER OF DIPS. PRESS 2 TO SELECT THE DIPPING STROKE PRESS STOP TO EXIT. NUMBER OF DIPS: 10 RANGE IS 1 TO 10. ENTER: ACCEPT NUMBER STOP: KEEP PREVIOUS

#### Programs

Program utility allows the user to export and import the programs using a USB flash drive inserted at the rear of the system (refer to Figure 8-3). Exporting the programs to a flash drive is a good way to backup the protocols that have been developed.

1: EXPORT PROGRAMS 2: IMPORT PROGRAMS PRESS STOP TO EXIT.

Important Operational Notes:

- All 15 programs will import or export together. Individual protocols cannot be selected and moved.
- Note that the Import function will overwrite any protocols already on the system!
- The storage capacity of the USB flash drive should be 4GB or less for optimal performance.


#### **Export Programs**

The export function allows the user to save programs to a USB drive. Place a USB drive in the port at the rear of the stainer. Select Export. The programs will be copied to the flash drive. The instrument beeps every 3 seconds during the transfer.

EXPORTING PROGRAMS COPYING PROGRAMS TO USB FLASH DRIVE.

PLEASE WAIT...

[	
SUCCESS!	
PRESS STOP TO EXIT.	

The programs are copied to the USB drive. The instrument beeps during transfer. File export complete. Press STOP to exit.

When export has completed, press STOP to exit the utility. Remove the USB drive from the port.

The file on the USB drive is an ASCII (text) file named OLD\_PROG.RSF. This file contains all 15 programs (even if programs are empty).

If programs are exported to a USB drive and then the same drive is used again for export, the old program OLD\_PROG.RSF should be deleted off the drive first. Otherwise, the program files keep appending to the end of the original file.

#### **Import Programs**

To import program files to the Compass Stainer, the name of the file on the USB must be changed to NEW\_PROG.RSF.

Place the USB drive in the port on the rear of the instrument. Select Import. The programs will be copied from the flash drive. The instrument beeps every 3 seconds during the transfer.



IMPORTING PROGRAMS COPYING PROGRAMS FROM USB FLASH DRIVE.

PLEASE WAIT...

The programs are copied from the USB drive. The instrument beeps during transfer.

SUCCESS !	
PRESS STOP TO EXIT.	

File import complete. Press STOP to exit.

When import has completed, press STOP to exit the utility. Remove the USB drive from the port.

When the programs are imported, the first program (ThinPrep protocol) is ignored and all remaining programs (2-15) in the stainer memory are overwritten.

#### Password Implementation

Password utility allows the user to set or change the password.

ENTER NEW PASSWORD:

0000

USE THE NUMBER KEYS, THEN PRESS ENTER.

The Password menu allows you to set and change a 4-digit Password for the system. The system is shipped with no password set. A password of 0000 implies that the password use is deactivated.

To set a password, select the PASSWORD selection in Utility menu and enter the new password. The system prompts you to enter it again. If the numbers don't match, an error message is displayed. If the two numbers are the same, the new password will be saved.

It must then be entered correctly whenever the operator attempts to PROGRAM, or REVIEW a program or to enter the UTILITY mode. For operator's convenience, once the password entry has been entered correctly, PROGRAM, REVIEW and UTILITY menus are accessible for a period of 5 minutes without re-entering the password. For example, this allows the operator to review more than one program without re-entering the password over and over again.



Running a staining program DOES NOT require a password entry.

To deactivate the password protection, enter 0000 as new password.

#### Event Log

Event Log utility provides the information regarding various events that took place during the last run. Every station step and time is recorded. The system captures up to 130 steps and then purges the oldest as newer events are added.



```
USE Î↓: TO SCROLL
THROUGH EVENT LOG.
PRESS STOP TO EXIT.
```

Press 1 to view the event log. Use the  $\uparrow \downarrow$  arrows to scroll through the event log. Press STOP to exit.





# MAINTENANCE

## **General Information**

- **DO** switch off the stainer before cleaning
- DO NOT use excessive amounts of solvent for cleaning
- **DO NOT** use metal scrapers or sharp objects to remove any residue as this will damage the surface finish and paints.
- DO NOT use the system for purposes other than its intended function
- DO practice good housekeeping and maintain the system in a clean condition
- **DO** ensure that replacement fuses are of the correct specification (1 Amp x 250 volts time delayed)

## **Routine Maintenance Schedule**

Maintenance Activity	Daily	Weekly	Monthly or As Needed
Clean the keypad and the display window with a lint-free cloth.	Х		
Clean outside surfaces of system and lid with soft cloth. Use cleaning detergent, if necessary.		Х	
Remove and clean the reagent containers. A dishwasher up to 65°C (149°F) can be used.		X	
Replace charcoal filter.			X (every 6 months)

## **Cleaning Procedures**

The Compass Stainer is designed to properly function under recommended settings. Please use the following instructions and cleaning procedures carefully.

- <u>Turn off the stainer when cleaning</u>. The stainer should always be disconnected from the main power supply when cleaning, particularly if flammable solvents are used.
- <u>Use only minimal quantities of cleaning solvent (such as glass cleaner) on an absorbent cloth.</u> **Do NOT** use Xylene and Xylene substitute as well as other decolorizing agents that can attack paint, plastic and other insulating materials. Do not use excessive amount of cleaning agent while wiping down the surfaces.
- Periodically clean the solution containers with 10% diluted bleach solution to minimize any growth of fungus.



Interior: Remove the reagent containers. Wipe the stainless-steel platform with a regular cleaner and then wipe with water to remove the residue of the cleaner.

Transport arm mechanism: Wipe down with a slightly moistened cloth.

Outside surfaces: Clean the painted outside surface with a mild detergent and subsequently wipe down with a moistened cloth. Do not use any solvents for cleaning the outside surfaces

Keypad and the Display Window: Use a commercial screen cleaner, glass cleaner or alcohol for cleaning the keypad and the display window. DO NOT USE Xylene, Xylene Substitutes, Acetone or other harsh chemicals on the keypad or the display window.

Reagent containers: Clean reagent containers using a standard laboratory detergent, rinse multiple times with water, followed by distilled water, then dry thoroughly. A dishwasher may be used if the maximum water temperature is no higher than  $65^{\circ}$ C ( $149^{\circ}$ F).

Slide racks: Clean with household or laboratory cleaners, as needed.

#### Charcoal Filter Replacement (Once every 6 months, or as needed)

The charcoal filter is located in the back of the unit as shown in Figure 8-3. Lift the old filter to remove it and drop in a new one to replace the old one. Be sure to orient the filter so that the air flow is from the stainer side through to the outside.

#### Changing the Fuses (as needed)

The fuses are located in the power entry module, refer to Figure 8-3. To change the user accessible fuses, turn off and unplug the stainer from the power source. Remove the power cord from the connector located at the power entry module. Using a flat bladed screwdriver, gently pry off the cover to the fuse holder.

Pull the fuses out, noting the orientation for the replacement fuses. Remove and discard the fuses (they may go in regular laboratory trash). Replace with the new fuses and insert into the fuse holder. Snap the fuse holder cover back on and reconnect the power cord to the power entry module.

Plug the stainer in and turn it on. Confirm that the instrument powers up and the keypad display transitions to the standby mode screen. Contact Technical Support if the stainer does not work.



# SERVICE INFORMATION

The Compass Stainer contains no user serviceable components. Contact Technical Support for all service requirements.

#### **Corporate Address**

Hologic, Inc.

250 Campus Drive

Marlborough, MA 01752 USA

#### **Business Hours**

Hologic's business hours are 8:30 a.m. to 5:30 p.m. EST Monday through Friday, excluding holidays.

#### **Customer Service**

Product orders, which include standing orders, are placed through Customer Service by phone during business hours at 1-800-442-9892 Option 5 or 508-263-2900.

Orders can also be faxed to the attention of Customer Service at 508-229-2795.

#### Warranty

A copy of Hologic's limited warranty and other terms and conditions of sale may be obtained by contacting Customer Service at the numbers listed above.

#### **Technical Support**

For questions about Compass<sup>™</sup> Stainer issues and related application issues, representatives from Technical Support are available by phone 7:00 a.m. to 7:00 p.m. EST Monday through Friday at 1-800-442-9892 Option 6 or 508- 263-2900.

Service contracts can also be ordered through Technical Support.

While contacting Technical Support, please have the following information ready.

- 1. Model name and serial number of the system
- 2. Location of the system, and name of the person to contact and the contact information
- 3. Reason for the call



For Technical Support outside USA and Canada:

Asia	+852 3748 7700	Netherlands	0800 022 6782
Australia	+61 2 9888 8000	Norway	800 155 64
Austria	0800 291 919	Portugal	800 841 034
Belgium	0800 773 78	Spain	900 994 197
Denmark	8088 1378	South Africa	0800 980 731
Finland	0800 114 829	Sweden	020 797 943
France	0800 913 659	Switzerland	0800 298 921
Germany	0800 183 0227	UK	0800 032 3318
Ireland (Rep)	1 800 554 144	Rest of the world	0041.21.633.39.26
Italy	800 786 308	Intl Fax number	0041.21.633.39.10
	Europe 00 8000 8000 29892		

#### **Protocol for Returned Goods**

For returns on Compass Stainer accessory and consumable items, contact Technical Support.

Service contracts can also be ordered through Technical Support.



# **ORDERING INFORMATION**

#### **Mailing Address**

Hologic, Inc. 250 Campus Drive Marlborough, MA 01752

#### **Remittance Address**

Hologic, Inc. PO Box 3009 Boston, MA 02241-3009

#### **Business Hours**

Hologic's business hours are 8:30 a.m. to 5:30 p.m. EST Monday through Friday, excluding holidays.

#### **Customer Service**

Product orders, which include standing orders, are placed through Customer Service by phone during business hours at 1-800-442-9892 Option 5 or 508-263-2900.

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#### Warranty

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#### **Protocol for Returned Goods**

For returns on Compass Stainer accessory and consumable items, contact Technical Support.



## **OPTIONAL ACCESSORIES**

Part Number	Description	Quantity
ASY-05576	Compass <sup>™</sup> Stainer	1
OEM-01078	Reagent Containers with Lids	6
OEM-01079	Slide Rack 30 position (with RS adapter)	1
OEM-01080	Adapter for 30 Position Slide Rack	1
OEM-01100	Adapter for Sakura or Leica-20 Slide Rack	1
50077-013	Fuse (pack of 2 fuses) 5x20mm, T, Semko, 1 A	1
50080-001	Line Cord (USA & Canada)	1
50081-001	Line Cord (Europe)	1
50083-001	Line Cord (England)	1
MAN-06370-001	Operator Manual for Compass Stainer	1
PWR-00140	UPS, 1500VA, 120 VAC 50/60 Hz, RS series	1
PWR-00141	UPS, 1500VA, 230 VAC, 50/60 Hz, RS series	1
PKG-00852	Shipping Carton	1
PKG-00853	Packaging material	1 set
OEM-01081	Charcoal Filter	1
OEM-01082	Optional External Exhaust Hose Adapter	1
OEM-01083	Optional External Exhaust Hose, 9' long	1
OEM-01084	Fume Shield	1



# **TROUBLESHOOTING GUIDE**

Symptom	Probable Causes	Suggested Actions
The unit does not power up	<ul> <li>Unit not connected to the power outlet</li> <li>No power at the power outlet</li> <li>Power Switch in the OFF position</li> </ul>	<ul> <li>Ensure that the power cord is plugged in at the outlet as well as in the rear of the unit.</li> <li>Check the circuit breaker for the power outlet and ensure that the power is available at the power outlet.</li> <li>Turn ON the power switch in the rear of the.</li> </ul>
	• Blown Fuse	• Check the fuses and replace any blown fuse with a fuse of the same rating. Investigate the cause for overload and correct the problem before re-starting the system.
Display does not power up	Communication between host and the Display controller not working or Display power is interrupted	Contact Hologic Technical Support
Up-down mechanism does not initialize or move	• Obstruction in the transport mechanism, mechanism does not move freely	<ul><li>Remove any obstructions</li><li>Contact Hologic Technical Support</li></ul>
	Defective PCB	Contact Hologic Technical Support
	Defective Motor	Contact Hologic Technical Support
	Broken Belt	Contact Hologic Technical Support
Rotary mechanism does not initialize or move	• Follow the same procedure as described above for up- down mechanism	<ul> <li>Follow the same procedure as described above for up-down mechanism</li> </ul>



# Staining Protocol, 95% Reagent Alcohol Fixed ThinPrep<sup>®</sup> Slides for use with ThinPrep Imaging

Equipment: Hologic Compass Stainer Agitation: Dips = 10, Height = 30 mm Exit speed = Normal Run no more than four slide racks together. Wait for all four to be unloaded before adding new racks. **Caution:** Change the Distilled / Instrument Feed Water bath at **Station 5** after every **four** racks of slides. Maintain bath heights to completely cover the slides at full immersion.

*Note:* Bath fill volume = 360 ml.

Station	Time	Duration	Solution	
LOAD	n/a	n/a	95% Reagent or Ethyl alcohol	
1	01'00"	Non-critical	70% Reagent or Ethyl alcohol	
2	01'00"	Non-critical	50% Reagent or Ethyl alcohol	
3	01'00"	Non-critical	Distilled or Instrument Feed Water (IFW) <sup>a</sup>	
4	07'00"	Critical	ThinPrep Nuclear Stain	
5	00'10"	Critical	Distilled or Instrument Feed Water (IFW) <sup>a</sup> (Replace after every 4 racks.)	
6	01'00"	Critical	ThinPrep Rinse Solution	
7	00'30"	Non-critical	Distilled or Instrument Feed Water (IFW) <sup>a</sup>	
8	00'30"	Critical	ThinPrep Bluing Solution	
9	00'30"	Non-critical	Distilled or Instrument Feed Water (IFW) <sup>a</sup>	
10	00'30"	Non-critical	50% Reagent or Ethyl alcohol	
11	00'30"	Non-critical	95% Reagent or Ethyl alcohol	
12	02'00"	Critical	ThinPrep Orange G Solution	
13	00'15"	Critical	95% Reagent or Ethyl alcohol	
14	00'15"	Critical	95% Reagent or Ethyl alcohol	
15	04'00"	Critical	ThinPrep EA Solution	
16	01'00"	Critical	95% Reagent or Ethyl alcohol	
17	01'00"	Critical	95% Reagent or Ethyl alcohol	
18	00'30"	Non-critical	100% Reagent or Ethyl alcohol	
19	00'30"	Non-critical	100% Reagent or Ethyl alcohol	
20	00'30"	Non-critical	100% Reagent or Ethyl alcohol	
21	01'00"	Non-critical	Xylene or other Hologic approved clearing agent <sup>b</sup>	
22	03'00"	Non-critical	Xylene or other Hologic approved clearing agent <sup>b</sup>	
UNLOAD	n/a	n/a	Xylene or other Hologic approved clearing agent <sup>b</sup>	

a. Hologic specification for IFW: ≥1.0 megohm-cm Resistivity OR ≤1.0 µSiemens/cm Conductivity (Refer to Clinical and Laboratory Standards Institute (CLSI) document C3-A4, 2006)

b. See ThinPrep Stain User's Manual, Section 1, "STAINING" or contact Hologic for current list of Hologic approved clearing agents and mounting medias



#### Solution stations for staining 95% Reagent Alcohol Fixed ThinPrep Slides





LOAD	12	
1	13	
2	14	
3	15	
4	16	
5	17	
6	18	
7	19	
8	20	
9	21	
10	22	
11	UNLOAD	for abote commune

Worksheet for stain protocols. This worksheet is intended for photocopy use.



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